

**NOTICE AND AGENDA
SPECIAL MEETING
OF THE BOARDS OF DIRECTORS OF THE
EASTERN HILLS METROPOLITAN DISTRICT NOS. 9-11 and 21-23**

NOTICE IS HEREBY GIVEN that the Boards of Directors (collectively, the “Boards”) of the Eastern Hills Metropolitan District Nos. 9, 10, 11, 21, 22 and 23 (collectively, the “Districts”), of the County of Douglas, Colorado, will hold a special meeting at 10:30 a.m., or as soon as thereafter possible, on Wednesday, April 2, 2025, and public hearing at the time, date, location and via videoconference information below, at which meeting it is anticipated that the Board of Directors of the District will make a final determination concerning the issuance of general obligation indebtedness pursuant to the authorizing resolutions and other documents necessary in connection with the issuance of the Eastern Hills Metropolitan District No. 10 Limited Tax General Obligation Senior Bonds, Series 2025A, Limited Tax General Obligation Subordinate Bonds, Series 2025B, and Limited Tax General Obligation Junior Bonds, Series 2025C(3) in an aggregate principal amount not to exceed \$24,000,000, and for the purpose of conducting such other business as may properly come before the Board. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Pursuant to the Supplemental Public Securities Act, at least one individual will be physically present at the meeting location; members of the public may also join the meeting through the teleconference information highlighted below.

Date: April 02, 2025
Time: 10:30 a.m.
Location: Ventana Capital, Inc. 8678 Concord Center Drive, #200
Englewood, CO 80112
Video: [Zoom Meeting Link](#)
Call-In Number: 833-568-8864
Meeting ID: 161 558 7409
Passcode: 362489

AGENDA

BOARD OF DIRECTORS

Thomas Clark, President, (2022-2025)
Bryan Horan, Secretary, (2022-2025)
Josh Brgoch, Treasurer, (2022-2025)
Vacant (2023-2027)
Vacant (2023-2027)

1. Call to Order and Consider Approval of Agenda
2. Disclosure of Potential Conflicts of Interest, confirm quorum, location of meeting and posting of meeting notices.

3. Public Comment (limited to 3 minutes per person)
4. Review and Consider for Approval the Minutes of the February 19, 2025, Special Meeting
5. Financial Matters
 - a. Review and Consider Approval of Ratification of Claims
 - b. Accountant's Reports
6. Attorney Items
 - a. Consider Approval of the Authorizing Resolution Regarding the Issuance of Limited Tax General Obligation Senior Bonds, Series 2025A, Limited Tax General Obligation Subordinate Bonds Series 2025B, and Limited Tax General Obligation Junior Bonds Series 2025C(3) in an aggregate principal amount not to exceed \$24,000,000, (collectively, the "2025 Bonds") and requiring the imposition of ad valorem property taxes for the payment of such 2025 Bonds and including execution, issuance, and delivery of documents necessary to complete the issuance of the 2025 Bonds, including but not limited to an Indenture of Trust for each series of 2025 Bonds, a Bond Purchase Agreement, a Placement Agent Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - b. Consider approval of execution, issuance, and delivery of documents necessary to support the transactions necessary for the issuance of the 2025 Bonds by District No. 10. Consider Approval of any amendments necessary to the developer funding and reimbursement agreements and agreements with the Districts to reflect the issuance of the 2025 Bonds.
 - c. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Consultants related to the District's 2025 proposed Bond Issuance.
7. Director Items
8. Other Business
9. Executive Session, pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items, if necessary.
10. Continuation/Adjournment

Dated this 28th day of March 2025